

FY 2021 School District Outstanding Property Tax Levies and Maximum Levy Limitations

Data reported as of
June 30, 2020

UNION

1935

| | School District Maximums | | | | Authorized Maximums | Iowa Code Reference |
|--|--------------------------|----------------|------------|-------------------|----------------------------------|------------------------|
| | Max Total \$ | Max Total Rate | Max Surtax | Final Year | | |
| Instructional Support Authority | \$0 | 10.00% | 20.00% | 2022 | 10% of regular program | 257.18 |
| Ed Improvement Authority | \$0 | 0.00% | na | vote to rescind | max % authorized by electors | 257.29 |
| General Fund (Total w/ISL & Ed Imp) | | | | annual | formula based | Chapter 257 |
| Management | | | | annual | limited by use of funds | 298.4 |
| Amana Library | | 0.00000 | | vote to rescind | \$.20 property tax limit | 298.7 |
| Voted Physical Plant & Equipment | \$0 | 1.34000 | 20.00% | 2028 | \$1.34 property tax limit | 298.2 |
| Regular Physical Plant & Equipment | | | | annual | \$.33 property tax limit | 298.2 |
| Reorganization Equalization | | | | annual | limited by use of funds | 275.31 |
| Public Education/Recreation (Playground) | | 0.00000 | | vote to rescind | \$.135 property tax limit | 300.2 |
| Debt Service | | 0.00000 | | ballot determined | \$2.70/\$4.05 property tax limit | 298.18 |

| | FY 2021 Total Dollars | | | | FY 2021 Income Surtax | |
|--|------------------------------------|----------|-----------------|---------------------------|-----------------------|------|
| | Property Tax & Util Repl Amount | Rate | Property Tax | Estimated Utility Repl | Amount | Rate |
| Instructional Support Authority | \$67,749 | 0.14898 | | | \$512,387 | 6% |
| Ed Improvement Authority | \$0 | 0.00000 | | | \$0 | 0% |
| General Fund (Total w/ISL & Ed Imp) | \$4,221,746 | 9.41636 | \$4,132,637 | \$89,109 | | |
| Management | \$579,998 | 1.29395 | \$567,753 | \$12,245 | | |
| Amana Library | \$0 | 0.00000 | \$0 | \$0 | | |
| Voted Physical Plant & Equipment | \$523,967 | 1.15221 | \$513,063 | \$10,904 | \$85,398 | 1% |
| Regular Physical Plant & Equipment | \$150,067 | 0.33000 | \$146,944 | \$3,123 | | |
| Public Education/Recreation (Playground) | \$0 | 0.00000 | \$0 | \$0 | | |
| Reorganization Equalization | \$0 | 0.00000 | \$0 | \$0 | | |
| Debt Service | \$0 | 0.00000 | \$0 | \$0 | | |
| Grand Total | \$5,475,778 | 12.19252 | \$5,360,397 | \$115,381 | \$597,785 | 7% |